

**General Insurance (Mortgage Fire Insurance) Service - Customer Referral Form for OWHIA (“Form”)**

一般保險 (按揭火險) 服務客戶轉介表格 - 華僑永亨保險代理有限公司

| Referral Information 轉介資料   |  |   |
|-----------------------------|--|---|
| Customer Name<br>客戶姓名:      | Day Time Contact Telephone Number<br>日間聯絡電話:   | Preferred contact date and / or time slot (if applicable) 聯絡日期及/或時段(如適用):   |
| Email address<br>電郵地址:      | Mortgage loan property address<br>按揭物業地址:  | Loan amount applied<br>申請貸款額:<br><br>HKD 港幣   |
| Mortgage property age<br>樓齡 | Types of property 物業種類<br><input type="checkbox"/> Residential 住宅<br><input type="checkbox"/> Industrial 工廈<br><input type="checkbox"/> Office 寫字樓<br><input type="checkbox"/> Shop 商舖<br><input type="checkbox"/> Carpark 車位<br><input type="checkbox"/> Others (Please specify) 其他 (請註明) | Usage of Property 物業之用途<br><input type="checkbox"/> Owner-occupied 自住或自用用途<br><input type="checkbox"/> Rental, monthly rent amount 出租, 每月租金金額<br>HKD 港幣 |

**Important Notice 重要通知:**

- OCBC Wing Hang Credit Limited (“OCBC Wing Hang Credit”) will transfer your personal data together with the information regarding mortgage fire insurance as provided above to OCBC Wing Hang Insurance Agency Limited (“OWHIA”) for the purposes of allowing OWHIA to contact you to deal with your enquiries in relation to mortgage fire insurance products offered by OWHIA and for any purposes relating and incidental thereto.

華僑永亨信用財務有限公司(“華僑永亨信用財務”)將轉移閣下以上的個人及有關按揭火險資料予華僑永亨保險代理有限公司(“華僑永亨保險”)用作聯絡閣下以處理閣下對華僑永亨保險提供的按揭火險產品之任何查詢,及其他相關及附帶的用途。
- OCBC Wing Hang Credit may not transfer your personal data provided above unless as specified herein or otherwise with your written consent.

華僑永亨信用財務不得轉移閣下以上的個人資料,除非如本表格所指定或獲得閣下之書面同意。
- Please note that OCBC Wing Hang Credit will keep and use the personal data for taking any follow-up action relating to this referral arrangement and for audit purposes.

華僑永亨信用財務將保留及使用閣下以上的個人資料作跟進有關轉介安排及審計之用途。
- If OWHIA contacts you, it is OWHIA but not OCBC Wing Hang Credit to deal with your enquiries in relation to any insurance products, and for any purpose(s) relating thereto and OCBC Wing Hang Credit does not invite or induce you nor provide you with any advice and representation in connection with any insurance products.

如華僑永亨保險聯絡閣下,乃是華僑永亨保險,並非華僑永亨信用財務,處理閣下對保險產品之任何查詢和其他相關之用途,而華僑永亨信用財務沒有就有關投購任何保險產品之決定向閣下邀請、誘導或提供任何建議和陳述。
- No reliance has been placed on OCBC Wing Hang Credit by you regarding your purchase of any general insurance products offered by OWHIA (if any). If you are in doubt about any of the contents of this Form, you should obtain independent professional advice.

閣下沒有就有關投保任何華僑永亨保險一般保險產品(如有)對華僑永亨信用財務作出任何依賴。如閣下對本表格的內容有任何疑問,應向獨立人士尋求專業意見。
- You understand that it is entirely your own decision to procure the insurance products (if any) in the market.

閣下明白,對於在市場上投購任何保險產品(如有),這完全是閣下的自身決定。
- Before applying for any relevant insurance plan(s), you should read, fully understand and accept the coverage, exclusions, risk disclosure, content, terms and conditions of the relevant policies and proposals.

閣下在選擇有關保險產品時將確定閣下的目標、自行作出適合性評估及考慮閣下的負擔能力。閣下於投保任何有關保險計劃前必須閱讀、完全明白並接受有關保單及建議書之保障範圍、不保障範圍、風險披露、內容及條款及細則。
- You understand that the role of OCBC Wing Hang Credit in this matter is, at your request, referring you and transferring your personal data together with the information regarding mortgage fire insurance provided in this Form to OWHIA for the purposes as stated in this Form and OCBC Wing Hang Credit shall be entitled to act in accordance with the terms and conditions of this Form.

閣下明白華僑永亨信用財務在這事情上的角色只是在閣下的要求下轉介閣下及將閣下在本表格提供的個人及有關按揭火險資料轉移予華僑永亨保險，以供華僑永亨保險作出本表格列出的用途，及華僑永亨信用財務有權依照本表格的條款及細則行事。

9. OCBC Wing Hang Credit shall not be held liable for any loss and damage arising from and/or in connection with the transfer of the personal data to OWHIA save for such loss and damage caused by the default or negligence of OCBC Wing Hang Credit or its employees. 華僑永亨信用財務不就任何有關轉移閣下以上的個人資料至華僑永亨保險的事情上所產生和/或與之相關的任何損失和損害負上任何責任，除非此損失和損害是由華僑永亨信用財務或其員工的疏忽或失責所引致。
10. The person to whom requests for access to data or correction of data or for information regarding OCBC Wing Hang Credit's policies and practices and kinds of data held, or for cancellation of the consent herein given, are to be addressed is as follows:  
The Data Protection Officer, OCBC Wing Hang Bank Limited, 161 Queen's Road Central, Hong Kong  
Email: enquiry\_hk@ocbcwh.com
- 任何人士提出關於資料查閱或更正，或索取有關華僑永亨信用財務的資料政策及實務及所持有資料類別的要求，或取消在本表格內的同意，應向下列人士提出：  
香港中環皇后大道中 161 號，華僑永亨銀行有限公司，資料保護主任  
電郵：enquiry\_hk@ocbcwh.com

Note: If there is any discrepancy between the English and Chinese versions, the English version shall prevail.

註：如中、英文版本之間有任何歧異，一概以英文版本為準。

I have read, understood, and agreed to the above Important Notice. I consent to the handling of my personal data as stated above.

本人已細閱明白並同意以上重要通知。本人同意上述個人資料的處理方法。

Customer's Signature 客戶簽署

Date 日期

| For OCBC Wing Hang Credit Use Only                              |  |                              |  |
|---|--|------------------------------|--|
| <b>To be completed by referral staff –OCBC Wing Hang Credit</b> |  |                              |  |
| Name of Referral Staff :  |  | Staff No.:                   |  |
| Branch / Department:  |  | Tel. No.:                    |  |
| Form send out date:   |  | Signature of Referral Staff: |  |
| <b>To be completed by checker</b>                               |  |                              |  |
| Name of Checker:  |  | Grade: (O1 or above)         |  |
| Date:   |  | Signature of Checker:        |  |

Form received date/time: \_\_\_\_\_

Received by: \_\_\_\_\_

(To be completed by OWHIA)